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RONA S. FINGOLD, Esquire

Rona S. Fingold, formerly a tax partner at Cooley Shrair, is now Of Counsel, providing valuable estate and tax planning advice and consultation for our clients from her home in Florida. Rona's areas of focus for more than 20 years have been general tax, estate planning and tax exempt organizations.

Prior to joining Cooley Shrair, Rona was Tax Counsel to the Massachusetts Department of Revenue Rulings and Regulations Bureau. She was also employed by the Boston office of PricewaterhouseCoopers (formerly Coopers & Lybrand), a multinational CPA firm. Since her departure from Cooley Shrair in 2001, Rona served as an estate tax planner for RSM McGladrey, a multinational CPA firm, that focuses on closely held businesses and their owners and she continues to provide estate planning consulting services to RSM McGladrey. In addition, she is a consultant to Lexington Family Office Services, an organization that provides comprehensive financial, tax and asset protection planning to high net worth individuals.



She is admitted to the Massachusetts Bar. She is a board member of the Council on Aging in Volusia County and the Volusia County Jewish Federation.

Rona is a frequent speaker at seminars regarding tax, estate planning, charitable giving and elder law.

She received her BA degree (magna cum laude) from Boston University, M.S.W., Specialty in Gerontology from the University of Michigan, and law degree and Master of Taxation (LLM) from Boston University School of Law.

PRACTICE AREAS: Estate and Trust Planning; Taxation; Business Succession Planning; Elder Law.